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Mountain Oil and Gas, Inc.

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April 28, 2010

Utah Division of Oil, Gas and Mining
Attn: Steve Alder

RE: Board Hearing 04/28/2010

FILED

APR 28 2010

SECRETARY, BOARD OF
OIL, GAS & MINING

Dear Mr. Alder:

Craig Phillips, President of Mountain Oil and Gas, Inc. and Homeland Gas & Oil, LTD, Uinta Oil and Gas does hereby agree to the voluntary joining in the current CA of those parties that have filed matters before the board or to pool those interests in a voluntary agreement if the CA is terminated.

Based upon review and determination of title for all fee interest in Sec. 2, T2S, R1E, Uintah Co., Utah with the exception of current leased owners, all un-leased parties will have the option to either join the current CA as a royalty interest or working interest owner. Should the CA be terminated, interest will be pooled in a new CA. If the current un-leased owner does not want to voluntarily join the CA agreement their interest will either be a working interest, or should be leased.

All un-leased interest owners monies will be placed in the Mountain Oil and Gas, Inc.'s escrow account until further determination by the state. Escrow documentation will be supplied to the state within 10 days.

Thank You,



Craig Phillips
President
Mountain Oil and Gas, Inc.